

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 06, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: August 09, 2001
Maturity Date: February 07, 2002
CUSIP Number: 912795JF9

High Rate: 3.350% Investment Rate 1/: 3.456% Price: 98.306

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 98.02%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,092,380	\$ 12,736,004
Noncompetitive	1,164,351	1,164,351
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	29,356,731	14,000,355 2/
Federal Reserve	5,538,782	5,538,782
TOTAL	\$ 34,895,513	\$ 19,539,137

Median rate 3.340%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.310%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,356,731 / 14,000,355 = 2.10

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$887,138,000

<http://www.publicdebt.treas.gov>